

Issue conditions of the Government Bond No. 220 – short version

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN code	SK 4120008400
Name of bond	Government Bond 220
Form of bond	bearer
Registration	immaterialized, registered in CD CP Bratislava
First settlement date	02.03.2012
Issue period of whole amount	from 02.03.2012 till 02.09.2013
Maturity date	02.09.2015
Issue size	12 500 000 000,- CZK
Nominal value	10 000,- CZK
Issuing Method	auction, direct sale, underwriting
Issue price	unlimited
Coupon rate	float - 6 M PRIBOR + 1,5 % p. a. two bussiness days before beginning of interest period. If it is not available - previous will be used
Type of interest calculation	actual / 360
Coupon payment	semiannually, on March 2 and September 2 to the bond owner that has the bond on his property account before beginning of second working day before coupon payment (ex-coupon)
Principal payment	to the bond owner that has the bond on his property account before beginning of second working day before coupon payment (ex-principal)
Payment at redemption	100 % of nominal value
Type of coupon and redemption payment	Clearing
Coupon and redemption paying agent	Debt and Liquidity Management Agency, Bratislava
Issuer's account	SPSRSKBA f/o 7000442361/8180-MFSRSKB1
Listing	Application form for stock quotation will be sent to Bratislava Stock Exchange
Governing Law	Slovak law

Full face value of the treasury bill is redeemed at maturity.
The issuer owes the full face value of the bond to the bearer.
The issuer is obliged to pay full face value of the bond stipulated by issue conditions to the bearer.

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

